

Employment Update

Indianapolis | October 2015



4.2%

Indianapolis unemployment

2.8%

Indianapolis 12-month job growth

4.6%

Indiana unemployment

2.5%

Indiana 12-month job growth

5.1%

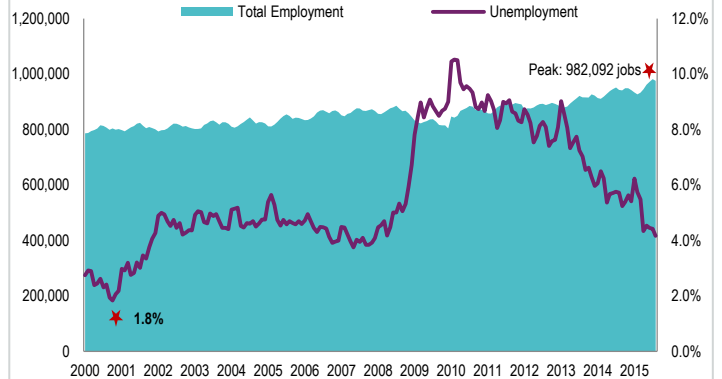
U.S. unemployment

2.1%

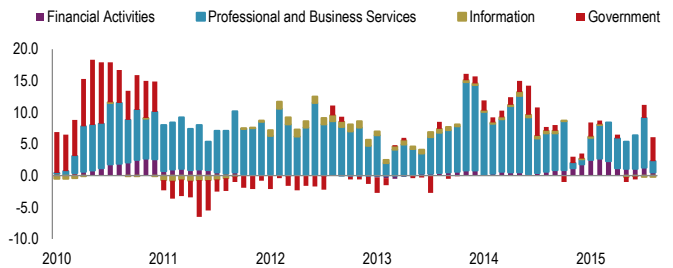
U.S. 12-month job growth

- The Indianapolis and Indiana unemployment rates continued to decline over the past month to 4.2 and 4.6 percent, respectively, according to the most recent estimates available from the BLS.
- For the first time in three months, Indianapolis' total labor force did not set a new record but remains at a healthy level. However, non-farm employment is at the highest level ever recorded at 1,030,100 jobs.
- Unemployment for both the country as a whole and college graduates remained flat at 5.1 and 2.5 percent, respectively.
- September's jobs figures for the nation were below expectations, with only 142,000 jobs added and August downwardly revised to 136,000. Although some of this may be attributed to seasonality, strong external fundamentals such as consumer confidence, spending and private investment as well as labor metrics highlighting improved employee confidence and an increasing number of job openings signal that slower figures may be the result of an impending talent crunch.

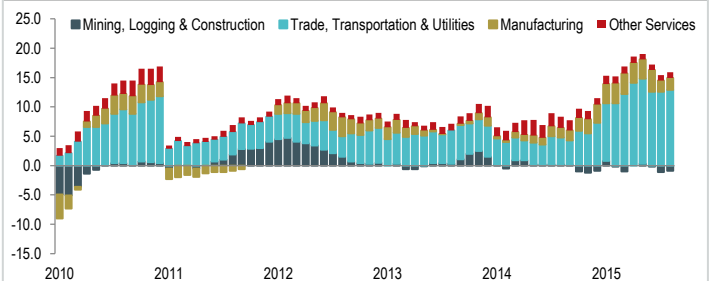
Total jobs vs. Unemployment rate | Indianapolis



Office employment trends (12-month change) | Indianapolis



Industrial employment trends (12-month change) | Indianapolis



Employment statistics | Indianapolis

	August 2013	August 2014	August 2015
Total non-farm employment	983,700 2.2%	1,002,000 1.9%	1,030,100 2.8%
Unemployment rate	7.0%	5.7%	4.2%
Indianapolis supersectors	August 2013	August 2014	August 2015
Mining, Logging & Construction	46,400 0.7%	46,600 0.4%	45,700 -1.9%
Manufacturing	88,500 0.0%	90,100 1.8%	92,100 2.2%
Trade, Transportation, & Utilities	207,200 2.8%	211,800 2.2%	224,700 6.1%
Information	16,800 3.7%	17,200 2.4%	17,000 -1.2%
Financial Activities	61,000 0.7%	61,600 1.0%	62,100 0.8%
Professional & Business Services	149,900 4.5%	156,000 4.1%	157,800 1.2%
Educational & Health Services	141,100 2.5%	141,100 0.0%	144,100 2.1%
Leisure & Hospitality	103,800 2.0%	106,100 2.2%	110,300 4.0%
Other Services	42,900 2.6%	44,800 4.4%	45,800 2.2%
Government	126,100 0.9%	126,700 0.5%	130,500 3.0%

Job growth/loss by sector (12-month change) | Indianapolis

